

## University of Aberdeen Careers & Employability Service

### Insurance & Financial Services Shadowing (one-day unpaid experience)

Week beginning 3<sup>rd</sup> November or 10<sup>th</sup> November

Application window 6<sup>th</sup>-13<sup>th</sup> October via My Career Hub



**Aberdeen Considine Wealth (x1 student), Blenheim House, Fountainhall Road, AB15 4DT**

Either week, day negotiable. Office hours 9-5pm.

#### **Shadowing focus: Financial Planning**

What you will experience: Introduction to Financial Planning (what we do, company structure, different roles) Shadowing various employees (admin, paraplanner, planner). Debrief and information on exam route and discuss career journey to date and own aspirations.



**Arthur J Gallagher (x1 student), 56 Queens Road, Aberdeen, AB15 4YE**

Either week, day negotiable. Office hours 9-5pm but can be flexible

#### **Shadowing focus: Insurance**

What you will experience: Overview of insurance industry, career progression, introduction to various teams within the office etc. Conversations with some of the younger team members about what brought them to us, development programmes and opportunities for further learning etc.



**Johnston Carmichael Wealth (up to 6 students), 29 Albyn Place, Aberdeen, AB10 1YL**

w/b 10<sup>th</sup> November, day negotiable. Office hours 9-5pm

#### **Shadowing focus: Financial Planning**

What you will experience: Welcome session. Introduction to: financial planning, business development, paraplanning & client support, central support functions (finance, operations, compliance etc), Investment Committee. Self-discovery / self-assessment



**Lockton Companies LLP (x1 student), Pavilion 7, Kingshill Business Park, Westhill, AB32 6FL**

Either week, day negotiable. Office hours 9-5pm

#### **Shadowing focus: Insurance**

What you will experience: Working with a team member dealing with day-to-day queries and insurer calls.



**Marsh Commercial (x 2 students)**

*Crown House, Prospect Road, Arnhall Business Park, Westhill, AB32 6FE*

One student per week, either Tuesday/Wednesday or Thursday. Office hours 10am-4pm

**Shadowing focus: Insurance**

What you will experience: Shadowing a Client Advisor & a Team Leader to get an overview of their daily tasks. Overview of Client Executive role and sectors within our company. Career opportunities for our company and accreditation opportunities.



**McHardy Private Wealth (x1 student), 13 Bon Accord Crescent, Aberdeen AB11 6DE**

Either week, day negotiable. Office hours 10am-4pm

**Shadowing focus: Financial Planning; Investments; Pensions**

What you will experience: Shadowing admin team, shadowing adviser, discuss career journey to date, route to profession.



**Partners& (up to 2 students), HQ, Howe Moss Drive, Dyce, AB21 0GL**

One student per week, day negotiable. Office hours 9am-5pm

**Shadowing focus: Insurance**

What you will experience: Overview of typical daily tasks, team member career journey and scope of opportunity in the industry. Different risks, challenges and variation in day to day.



**rockwealth Aberdeen Ltd (up to 2 students), Neo House | Riverside Drive | Aberdeen | AB11 7LH**

One student per week. Preferably Tuesday or Thursday of either week. Office hours 9-5pm

**Shadowing focus: Financial Planning.**

What you will experience: A chance to see daily life inside a financial planning firm including all stages of building, delivering, and maintaining a financial plan to our clients.