University of Aberdeen Careers & Employability Service

Insurance & Financial Services Shadowing (one-day unpaid experience)

Week beginning 16th November, 23rd November, 30th November or 7th December

Application window 12th- 25th October via My Career Hub

Aberdein Considine Wealth (x2 students), *Blenheim House, Fountainhall Road, AB15 4DT*

Any week, day negotiable. Office hours 9-5pm.

Shadowing focus: Financial Planning, Investments, Pensions

What you will experience: Time with our Admin Team, Business Support, Paraplanning teams, including team meetings and where clients consent, client meetings with the financial planners. Highlight our systems used and processes.

Arthur J Gallagher (x2 students), *56 Queens Road, Aberdeen, AB15 4YE*

Any week, day negotiable. Office hours 9-5pm.

Shadowing focus: Insurance

What you will experience: Overview of typical daily tasks, discuss career journey to date, challenges in sector and extent of future opportunities.

Lockton Companies LLP (x1 student), *Pavilion 7, Kingshill Business Park, Westhill, AB32 6FL*

Any week, day negotiable. Office hours 9-5pm

Shadowing focus: Insurance

What you will experience: Overview of daily tasks, discussion about professional qualifications

Marsh Commercial (x 2 students) *Crown House, Prospect Road, Arnhall Business Park, Westhill, AB32 6FE*

Tuesday/Wednesday or Thursday only, any of the weeks. Office hours 10am-4pm

Shadowing focus: Insurance

What you will experience: Overview of the different roles within our company and career options, history of the company, overview of day-to-day tasks, fundamentals of why insurance is required.

McHardy Private Wealth (x2 students), *13 Bon Accord Crescent, Aberdeen AB11 6DE*

Wednesday 18th and Wednesday 25th November. Office hours 9.30am-4pm

Shadowing focus: Financial Planning; Investments; Pensions

What you will experience: Shadowing operations, paraplanning and advice. We also have training sessions in place each day with providers - there will be a Budget update on 18th November and Investment update on 25th November.

rockwealth Aberdeen Ltd (x1 student), *Neo House | Riverside Drive | Aberdeen | AB11 7LH*

Any week, day negotiable. Office hours 9-5pm

***Shadowing focus: Financial Planning*.**

What you will experience: A chance to spend time with all four of the team made up of two financial planners (one of whom is a business owner) and two support staff.