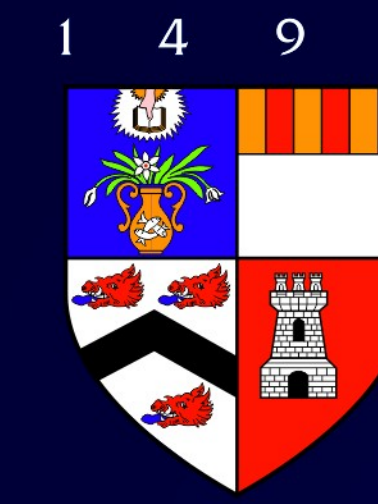


Addressing the Failures in the Nigerian Gas Market through Joint Development of the Gas and Power Sectors

Chukwuma Valentine Onwujiuba



UNIVERSITY OF ABERDEEN

Motivation

- ❖ Large proven gas reserves, minimal production, large volume of gas flared yearly leading to great economic loss
- ❖ Small percentage of gas supplied to the domestic market, affecting important sectors like the power sector
- ❖ Poor electricity supply and illiquidity of the power sector
- ❖ Gas and power sectors are key to growing the Nigerian economy, and since they are interdependent, co-development should be adopted.

Objectives

- ❖ To study the Nigerian gas value chain and discuss the challenges limiting the growth of the domestic gas market
- ❖ To discuss the major areas of concern in the power and gas sectors that can be leveraged to stimulate growth in the Nigerian gas market and economy.
- ❖ To propose policy approach(es) that should be taken to stimulate growth.

Methodology

- ❖ This research uses qualitative analysis to study and discuss the problems in the Nigerian gas sector and power sector with the aim of understanding the key areas that need to be focused on to solve these problems.
- ❖ The research was designed to cover three broad areas: the gas sector and its failures; the power sector and its failures and the role it plays in developing the gas market, and policies and

Conceptual Framework

Regulatory and Legal Framework

