#### Participatory Action Research

Training Exchange Day Kigali 28-29<sup>th</sup> April 2023

Session 3: Data collection, analysis, ethical considerations

## Disclaimer

This project was funded by the National Institute for Health and Care Research (NIHR).

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#### Overview: Session 3 Application in context

- Data collection, data analysis and ethical considerations (30 mins presentation)
- Group exercise: roundtables application in context (45 mins roundtables)
- Feedback, questions, reflections (45 mins plenary)



Data collection, analysis, ethical considerations 30

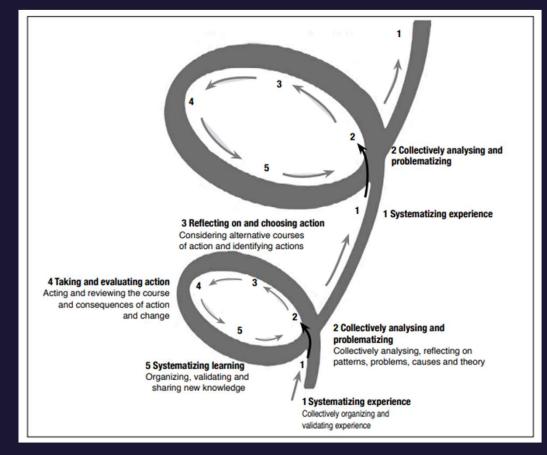


## Learning outcomes (Session 3)

- 1. Orient to and appraise PAR data collection techniques
- 2. Organise and relate context specific considerations including ethical considerations
- 3. Critique and build learning on PAR data collection across different settings

# PAR framework

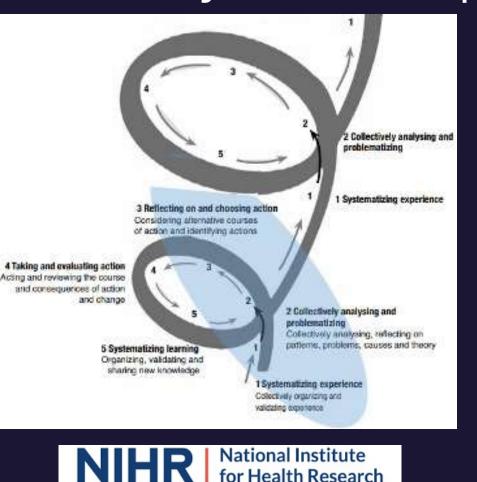
- Systematise subjective experiences of CA mental health problems
- 2. Collectively problematise and analyse CA mental wellbeing
- 3. Reflect on and prioritise action, focus on mindfulness
- 4. Engage stakeholders in research (Reference Groups)





<u>Source: Loewenson et al 2014</u>

#### 4 x weekly workshops



2 Collectively problematise and analyse: collectively identify and analyse actors and impacts at individual, community societal levels, and how they relate

1 Systematise subjective experiences: (a) Elicit subjective understandings /experiences; (b) Collectively analyse patterns, problems, causes, impacts

3 Reflect on and prioritise action: consider alternative courses of action. Introduce/appraise mindfulness in schools

#### 4 Engage stakeholders:

(a) review courses and consequences of action; (b) share, organise, and validate new knowledge; and (c) codesign SBMI through Reference Groups

#### Data Collection, 1 'Problem tree' (Tool 1) and 'Venn diagram' (Tool 2)

- Experiences and circumstances
- Impacts, drivers around stress, isolation,
- Available support (informal and formal)
- Wider circumstances of people's lives
- Special attention to the family and school





#### Data Collection, 2 'Action appraisal' (Tool 3) and 'Engagement' (Tool 4)

- Explore and appraise action
- Introduce and reflection on mindfulness
- Collective appraisal and reiteration of process
- Expand participant base to CA
- Establish Reference Groups





Image credit VAPAR

## Reference Groups

- 1. Invite, support participants to adopt 'whole systems' research roles
- 2. Beyond consultation (SBMI codesign) to implementation, evaluation, and dissemination
- 3. Meet quarterly years 2, 3, and 4
- 4. Can and should be codesigned!





Image credit VAPAR

## Focus Group Discussions

*"thinking, listening and managing at the same time"* 



- Obtaining several views (subjective perspective)
- Discussion about a focus topic (homogenous group)
- Organised discussion, semi-structured (topic guide, tools)
- Facilitation critical to manage discussion dynamics (ground rules)
- PAR tools (No delegation and Collective validation)

### PAR workshop ground rules

Demands on facilitators

People matter



Nonthreatening

No blame

Information

Respect

Relaxed environment

# Data Collection

- Discussion audio-recorded and transcribed in English
- Workshop proceedings/recordings (registers, RREAL Sheets, flipcharts and visual data)
- QC activities, data management and governance



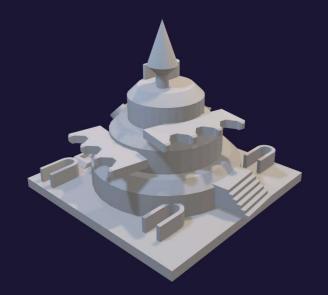


## Data Analysis: Rapid QRM

- Note: Take notes
- Transfer: Complete RREAL Sheet 1 + 2
- Build/triangulate: Next workshop, note, add to Sheets 1 + 2
- Reflect/adapt: Discuss emerging results, reflect and feedback
- Summarise: Findings summarised at any time







https://www.rapidresearchandevaluation.com/

## RREAL Sheet, 1

- For every workshop...
- Note
- Transfer
- Build/triangulate
- Reflect/adapt
- Summarise

Site									
Workshop	1	2	3	4					
Date/recorded by									
Information - Main categories of information for study (from RQs, objectives, etc.) Summary of findings as they are collected and generated									
Overall summary									
1. Causes and impacts									
2. Actors and inter-relationships									
3. Reflect on and prioritise action									
4. Role of schools									
5. Co-design of SBMI/involvement									
6. Next steps									

# RREAL Sheet, 2

- For every workshop...
- Note
- Transfer
- Build/triangulate
- Reflect/adapt
- Summarise

Site								
Workshop	1	2	3	4				
Date/recorded by								
Information - Main categories of information for study (from RQs, objectives, etc.) Summary of findings as they are collected and generated								
1. Overall summary								
<ol> <li>Dynamics. What worked? What was challenging? Who participated?</li> </ol>								
3. Lessons								
4. Things we will do differently								
5. Good practice/s								
6. Training reflections/needs								
<ol> <li>Any additional comments, reflections, observations</li> </ol>								

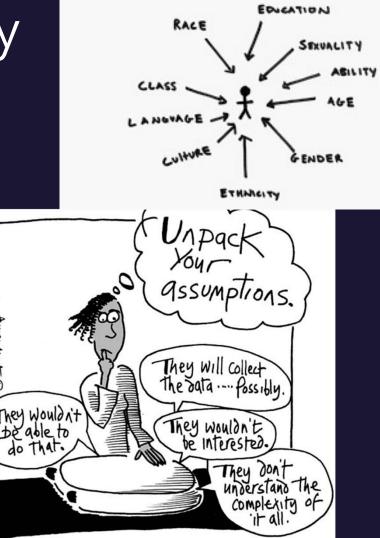
#### Data Analysis, continued

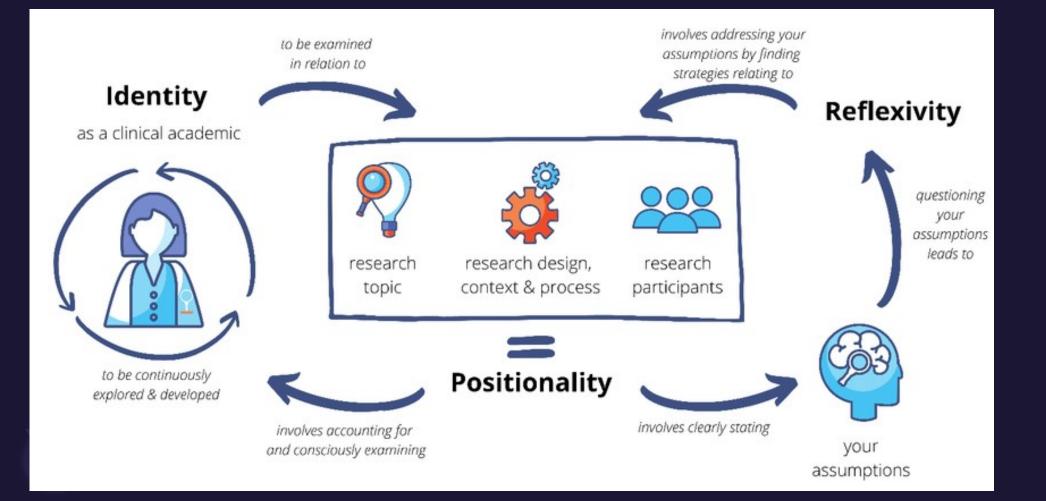


Source: https://www.rapidresearchandevaluation.com/

## Reflexivity & positionality

- Positionality: assumptions around e.g., process, and participants
- Reflexivity: questioning assumptions and finding ways to address them
- Regular team exchange: develop competencies!

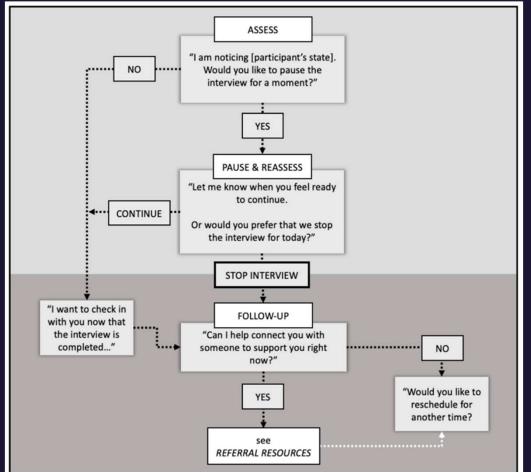




Source: Caitlin et al, 2022

## Ethical considerations

- Participant wellbeing during data collection (cf. Safeguarding policy)
- People re informed, people's views are Listen carefully, and respond!
- Appropriate social norms (e.g., around mental health and responsibility for illness)
- The importance of the non-verbal
- Emotional distress: support in place
- Reference sheets Do's and don'ts



Source: Whitney and Evered, 2022

 Positioning of researchers: those involved. Relationships with communities. Strong interpersonal +social competencies are necessary

Time/resource demands: enabling context + communications skills for mutual understanding + trust to develop

Power and consequences: whose interests drive the process; privacy and protecting information; risks in participating in action phases

Ethics 2

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#### + Table 6: WP1 Gantt Chart

Table 0. WFT Gante Chart																		
Activities †	Responsible	A	S	19	N	9	7	F	M	A	м	J	J	A	S	0	Ν	D
WP1-1 SITUATION ANALYSIS (PEA)			1		/				/									
PEA framework development	LD, PA, CIs	X			/		/		/									
Desk review	CIs, PRDF		Y	X	X	X	X	X										
Policy actor interviews	Cls, PRDF				$\square$	$\square$	X	X	X									
Analysis and reporting	CIs, PRDF PhDs (PA, LD)			$\square$			$\square$			х	х	х	х	х	х	х	х	х
WP1-2 SBMI CODESIGN WITH PRIMARY CAREGIVERS ††																		
Tool development (primary caregivers )	LD, PA, Cls			$\square$	$\square$	X	X	X	X									
PAR training (CIs April, PDRFs and PGRs May)	WP1 team			$\square$	$\square$					х	х							
Pax. recruitment (primary caregivers )	Cls, PRDFs, PGRs										х	х						
4 x workshops (weekly), establish reference groups ***	CIs, PRDFs, PGRs					$\square$		$\square$				х	х					
Analysis and Reporting	CIs, PRDFs, PGRs, LD, PA												х	х				
WP1-3 SBMI CODESIGN WITH CA ++									/									
Tool development/reiteration (CA)	PDRF, LD, PA, CIs				/		/		/					х	х			
PAR trainning								$\square$							х			
Pax recruitment (CA)	PRDFs, PGRs, CIs														х	х		
4 x workshops (weekly). establish reference groups ***	PRDFs, PGRs, CIs								$\square$							х	х	
Analysis and reporting																	х	X †

Hatched months indicate activities to be performed in advance of contracts and payment. Months in green indicate additional time assigned to WP1 owing to administrative delays. \* PDRFs recruited (delayed to April 2023) \*\* PGRs recruited (delayed to April 2023) \*\*\* Cash fee (primary caregivers ) † Women and girls equal inclusion will be ensured †† Sampling of schools to be completed by January 2023 to convene reference groups (delayed to April 2023)

<sup>&</sup>lt;sup>†</sup> For team discussion – space for intergenerational dialogue likely to be very important suggest we consider for RGS in year 2

### Any Questions?



### Roundtables 45

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### Roundtables framework 45 mins

1. Nominate 3: chair, scribe and rapporteur	5 mins
2. Discuss (appraise, contextualise) design aspects:	
a) Data collection	10-15 mins
b) Data analysis	10-15 mins
c) Ethical considerations	10-15 mins
d) <u>NIHR</u> practical considerations	5-10 mins
3. Prepare feedback 10 min overview and 5 mins Q+A	5 mins

# Plenary 45

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#### Plenary framework 45 mins

- 1. Roundtables 1 and 2 feedback appraise/contextualise design 15 mins each
  - a) Data collection
  - b) Data analysis
  - c) Ethical considerations
  - d) NIHR Practical considerations
- 2. Summary and next steps 15 mins

Upholding rather than challenging the status quo?

Space for (intergenerational) dialogue?



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### Some resources

• Swiss TPH

https://www.swisstph.ch/fileadmin/user\_upload/SwissTPH/Topics/Society\_and \_\_\_\_\_\_Health/Focus\_Group\_Discussion\_Manual\_van\_Eeuwijk\_Angehrn\_Swiss\_TPH\_ 2017.pdf

ODI <a href="https://cdn.odi.org/media/documents/7074.pdf">https://cdn.odi.org/media/documents/7074.pdf</a>

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