

BUCKIE DEPOSIT

PL 9

Ruthven Trust

Index.

Lord Lovat gifted Ruthven Estate to the Scottish Mission, the income to be applied to Fort Augustus, Beauly, Eskdale and Stratherrick for the support of their priests and Catholic schoolmasters. In 1911 the estate was sold and the money invested in shares, etc. This money was administered by a Trust Fund. In 1926 a petition was sent to the Court of Session for permission to use money allocated to Catholic schoolmasters for the respective priests as there were by then no Catholic schoolmasters in the three areas. This matter was raised again in 1929 by the Education Endowments Commission. See also GD 23

1. Minutes of meetings of Trustees, 1876-96
2. Fee disposition, 1875, 1918
3. Estate management, 1878-85
4. Ruthven farm, 1895-1900
5. Dores Established Church property, 1902-11
6. Sale of Ruthven Estate and Investment of Proceeds as Trust Fund, 1911.
7. Investment of Trust Funds, 1911 (May-June)
8. Investments; liability as heir to Ruthven Estate, 1911 (July-Dec)
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10. Trust Investments + Payments to Beneficiaries, 1913-14
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21. do do 1915/16 - 1919/20
22. do do 1920/21 - 1923/24.
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24. Accounts of Charge + Discharge of Revenue Account, 1911/12 - 1922/23
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27. Ruthven Trust: Cancelled cheques - Commercial Bank, Beauly, 1885-86
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35. Bank of Scotland, Inverness: cancelled cheques, etc, 1911-24
36. Bank of Scotland, Inverness, Ruthven Trust Pass Books. 1911-28
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- 38-55. Vouchers, Ruthven Estate, 1887-1910
56. Vouchers, Stocks + Shares, 1911-20
- 57-72. Vouchers, Ruthven Trust 1911-28
73. Stock Exchange Investment List, 1913

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1. Minutes of Meetings of Trustees appointed to manage the Ruthven Estate in terms of Deed executed by Lord Lovat. 1876-96

1. Meeting held at Lord Estates Office, 10 May 1876, original, signed.
- 2 do do 30 Aug 1879 do
- 3 do do 28 Sept 1882 do
- 4 do do 2 Sept 1884 do
- 5 Meeting held at Inverness 11 Dec 1896 copy

2. Few Disposition 1875, 1918

1. Extract Registered Few Disposition by Lord Lovat in favour of Simon Fraser, Master of Lovat and others as Trustees, dated 24 June 1870, registered 30 Aug 1875
- 2 Copy of above made in 1918

3. Estate Management, 1878-85

1. Specifications re cleaning the channel of the water cause from Loch Ruthven down to the river in the lands of Abersty. This to include deepening channel & clearing all obstructions. 13 July 1878
2. County Fire Office, London: insurance policy for house and farm offices at Ruthven, Stratherrick, parish of Doves, Inverness, 15 May 1880
3. Specifications for alterations and additions to farm offices, Ruthven, Stratherrick, April 1885
4. Agreement between Ruthven Estate Trustees and various tradesmen for additions & alterations to Ruthven farm offices, 11 July 1885
5. Plan of above additions and alterations, 11 July 1885 with signatures of mason and carpenters.

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Ruthven Farm, 1895-1900

1. Report + valuation of farm of Ruthven, presently occupied by William Davidson, 1895
2. List of materials required for repairs to Farm Steading, June 1899
3. Hugh Noble, Doros to Messrs J + D Nairne, Ruthven sending above list of materials + commenting on it, 20 June 1899
4. Messrs J + D Nairne, Ruthven to J. Garrioch, Beauly re wood for steading, 20 June 1900
5. W. Worth, Balgate to [?] enclosing a list of timber required for repairs at Ruthven, 12 July 1900
6. Details re timber required for repairs to Ruthven farm steading, 1900
7. W. Worth to [?] about new flooring, joists, etc for Ruthven, n.d.

5

Doros Established Church Property, 1902-11

1. Copy report by Messrs Ross + Macbeth on Doros Ecclesiastical Buildings, March 1902
2. Messrs Innes + Mackay, Inverness to J. T. Garrioch, Govat Estates Office enclosing the above architects' report, 24 April 1902
3. J. T. Garrioch to Canon Cameron passing on the above two documents. They hope to get the minister to modify his demands; 29 April 1902
4. Statement showing total cost of additions, alterations and improvements to Doros Manse + offices + apportionment among heritors, 1911.

6

Sale of Ruthven Estate + Investment of Proceeds as Trust Fund, 1911

1. Decree granting warrant to Baron Govat of Govat and others (Ruthven Estate Trustees) to Sell, 1 May 1911
2. Messrs MacDonald and Graham, Inverness to J. T. Garrioch, Beauly, enclosing a list of Trustee Stocks suggested for investment of Ruthven Trust Funds, 16 May 1911
3. Letter of authority to J. T. Garrioch, factor for Ruthven Trustees, re Investments, June 1911

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Investment of Trust Funds, 1911 (May - June)

1. Messrs Thomson + Mackenzie, Stock + Share Brokers, Edinburgh to J.T. Garrioch regarding Colonial and Trustee Investments, 19 May 1911
2. Same to same: about various possible stocks, 22 May 1911
3. Same to same re Chatham and other debentures, 24 May 1911.
4. Same to same about preparing a list of investments eligible for a Scotch Trust, 31 May 1911
5. Same to same sending list of eligible Trustee investments, 1 June 1911
6. Same to same re Forth + Clyde Junction Railway Stocks, 2 June 1911
7. Same to same regarding their rates of commission, 13 June 1911
8. Rev John Cameron, Beauly to same: acknowledging receipt of cheque for £20 being half-yearly payment to Beauly - Investment of funds. 16 June 1911
9. Rev D. A. Chisholm, Eskdale to same: he accepts. 17 June 1911
10. Rev John Cameron to same enclosing his approval of proposed investments, 19 June 1911
11. Rev Aeneas Geddes, Stratherrick to same enclosing document signed as requested, 26 June 1911
12. J. T. Garrioch, Beauly to Messrs Thomson + Mackenzie giving the stocks he wants them to purchase for the Trust, 27 June 1911, copy
13. Messrs Thomson + Mackenzie to J. T. Garrioch: They have bought the stock as instructed, 28 June 1911
14. Same to same acknowledging receipt of cheque, 30 June 1911

8

Investments; Liability as Heir to Ruthven Estate, 1911 (July - Dec)

1. Messrs Thomson and Mackenzie to J. T. Garrioch enclosing debenture transfers for signature, 22 July 1911
2. List of transfers for Ruthven Trustees sent to Bishop Chisholm for signature, 1 Aug 1911
3. Messrs Thomson + Mackenzie to J. T. Garrioch asking for return of signed Transfers, 12 Aug 1911
4. Messrs Innes + Mackay, Inverness to J. T. Garrioch: assessment laid on Ruthven to meet Heir's obligation to pay for upkeep of manse, etc, 21 Aug 1911
5. Same to same sending statement of accounts, 25 Aug 1911
6. Same to same: liability of Trustees in view of fact that Ruthven Estate has been sold, 28 Aug 1911
7. Rev Aeneas Geddes to same returning signed transfers, 2 Sept 1911

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Investments, Heritor's Liabilities, 1911, contd.

- 8 Messrs Thomson + Mackenzie to J.T. Garioch acknowledging receipt of signed transfers, 5 Sept 1911
- 9 Messrs Innes + MacKay to same: asking for payment of their share of assessment as heritors, 29 Sept 1911
- 10 Same to same acknowledging receipt of payment, 5 Oct 1911
- 11 Messrs MacDonald + Graham to same: luncheon expenses, 23 Dec 1911
- 12 Same to same re the Trust luncheons, 28 Dec 1911

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Investments 1912

1. Hull + Barnsley Railway Co to J.T. Garioch re destination of interest on debenture stock, 20 May 1912
- 2 London, Chatham + Dover Railway to same about arrangements for paying warrants for interest to Bp Chisholm, 20 May 1912
- 3 Great Central Railway to same: re payment of dividends, 4 June 1912
- 4 same to same: re dividend authority, 22 June 1912
- 5 Bp Chisholm to same returning document signed, 25 June 1912
- 6 Same to same returning signed papers, 1 July 1912
- 7 London, Chatham + Dover Railway to J.T. Garioch regarding payment of interest, 8 July 1912
- 8 Same to same regarding payment of interest to Bp Chisholm, 20 July 1912
9. Bp Chisholm to same enclosing warrant of interest, 25 July 1912.

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Trust Investments and Payments to Beneficiaries 1913-14

1. Bp Chisholm to J.T. Garioch enclosing Railway warrants, 2 Jan 1913
- 2 Same to same: returning an endorsed document, 1 Feb 1913
- 3 Wulstan Knowles, Procurator, Fort Augustus to same thanking him for £10 from the Ruthven Trust, 18 April 1913
- 4 Rev D. A. Chisholm, Eskdale to same regarding the Beauty benefaction, 20 May 1913
- 5 Bp Chisholm to same: about entitlements to Trust money, 3 June 1913
- 6 Rev Patrick Keenan, Aberdeen to same: receipt for cheque, 4 June 1913
- 7 Bp Chisholm to same: sending cheque for interest on railway debenture stock, 16 July 1913

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10 contd.

Investments + Payments, 1913-14 contd.

8. Bp Chisholm to J.T. Garrioch: Rev William Stewart succeeds Canon Cameron at Beauly Mission, 18 Aug 1913
9. Rev William Stuart, Beauly to same: applying for Beauly funds due from Lord Benefactor, 14 Sept 1913
10. Walter Simpson, plumber, Aberdeen to Bp Chisholm about the effects of petrol gas lighting on the atmosphere of a room, 20 Oct 1913.
- 11 Bp Chisholm to Mr Garrioch: Canon Cameron's share of Ruthven Trust money; installation of chapel heating and lighting, 25 Oct 1913
- 12 → 13. Messrs Mac Donald + Graham, Inverness to same regarding Canon Cameron's executorship + the money due to his estate from Ruthven Trust, 30 April 1914
- 14 Rev Aeneas Geddes, Stratherrick to same sending receipt for cheque from Ruthven Trust, 8 June 1914
- 15 Bp Chisholm to same: sending Ruthven Trust money, 21 July 1914
- 16 Ruthven Trustees. Valuation of Investments, 1911-13
- 12 Bp Chisholm, London to Mr Garrioch: sending on some papers, 3 Jan 1914

11 Correspondence, etc, 1915-28, n.d.

1. Bp Chisholm to J.T. Garrioch sending two interest warrants, 3 Jan 1915
- 2 Same to same sending further interest warrants; the late Canon Cameron's share of Trust money; Blair student supported by Lord Lovat, 6 Jan 1915
- 3 Same to same sending interest warrants, 4 July 1915
- 4 Same to same sending Railway Debenture Stock, 24 July 1915
- 5 Father Knowles, Fort Augustus to [same] sending receipt, 13 Aug 1915
- 6 Bp Chisholm to same sending railway debentures, 3 July 1916
- 7 Same to same sending Railway Interest Warrants, 26 March 1917
- 8 Messrs Thomson + Mackenzie, Edinburgh to same sending information on current stock prices, 18 April 1917
- 9 John + W.G. Craigen, Aberdeen to same sending cheque for interest on Londn. Chatham + Dover Debenture Stock, 10 Aug 1920
- 10 List of securities held by Ruthven Trustees, 12 Jan 1922
- 11 Lord Estate Offices to Father Mulligan sending receipts for safe custody of various shares, 26 Sept 1928.
- 12 Note of conversions of Railway Stocks under Railway Amalgamation Schemes, n.d.

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Income Tax Reclamation, 1917-22

1. Ruthven Trust: Statement of Receipts + Expenditure, 1917-20
2. do Claim for repayment of Income Tax, 1917-20
3. do Income Tax Charity Claim form, 1920, copy.
4. do Statement of Receipts and Expenditure, 1920-22
5. do Income Tax Charity Claim form, 1922, copy

13

Administration of Funds - Petition to Court of Session, 1921-24

1. Messrs MacDonald + Graham, Inverness to J. T. Garrich, sending copy of Dean of Faculty's opinion on Memorial, 7 April 1921
2. Memorial by Lord Lovat + other Trustees for Opinion of Counsel with Opinion intus by Dean of Faculty regarding the trust income's division between priest and RC schoolmaster in each district named, April 1921, copy.
3. Bp Bennett to Mr Garrich: he thinks they should petition the Court of Session to allow the proposed change of income's destination from school to priest,
4. Petition by Lord Lovat + other Trustees to Court of Session for approval of scheme of administration of Trust Funds; printed with ms amendments. 15 Nov 1924
5. Another copy of above with different ms amendments, 15 Nov 1924

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Administration of Funds - Petition to Court of Session, 1926

1. Report by Lord Kinross to Court of Session in petition of Lord Lovat + other Trustees for approval of scheme of administration of Trust Funds, 27 Feb 1926
2. Minute for Petitioners in petition of Lord Lovat + others (Ruthven Trustees) for approval of scheme for administration of Trust Funds, 1926, copy
3. Opinion of Judges in above Petition, 18 March 1926
4. Court of Session Decree in above Petition, 20 July 1926
5. Copy Interlocutor in above Petition, 20 July 1926

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Minute of Meeting of Ruthven Trustees, Inverness, 26 April 1926

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Solicitors' Fees re Petitions to Court of Session, 1926-27.

1. Account of business, The Ruthven Trust to Messrs Todd, Murray + Jamieson, WS 1926
2. Business account: Ruthven Trustees to Messrs MacDonald + Graham, Inverness, 1926
3. Business account: Ruthven Trustees to A.E. MacDonald, Inverness, 1927

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Education Endowments Commission, 1929

1. Educational Endowments (Scotland) Commission to Rev William Mulligan asking him to complete a form re the Ruthven Trust, 2 April 1929
2. Messrs Mackenzie + Wilson, Aberdeen to T. Grainger Stewart, Education Endowments Commission explaining the position of the Ruthven Trust in relation to endowment of Catholic schools, 5 April 1929, copy
3. Same to Father Mulligan, Huntly, enclosing above copy letter, 5 April 1929
4. Same to same enclosing following letter from Mr Grainger Stewart, 10 April 1929
5. T. Grainger Stewart to Messrs Mackenzie + Wilson: The Ruthven Trust is outwith the jurisdiction of the Education Endowments Commissioners, 9 April 1929, copy

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Ruthven Trust: Accounts of Charge + Discharge, 1897/98 - 1901/02

1. Sept 1897 - Sept 1898
2. Sept 1898 - Sept 1899
- 3-4 Sept 1899 - Sept 1900 ; fair copy and draft
- 5-6 Sept 1900 - Sept 1901 do
- 7-8 Sept 1901 - Sept 1902 do

19

Ruthven Trust: Accounts of Charge + Discharge, 1902/03 - 1909/10

1. Sept 1902 - Sept 1903 draft
2. Sept 1903 - Sept 1904
3. Sept 1904 - Sept 1905
4. Sept 1905 - Sept 1906
5. Sept 1906 - Sept 1907
6. Sept 1907 - Sept 1908
7. Sept 1908 - Sept 1909
- 8-9. Sept 1909 - Sept 1910 2 copies

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Ruthven Trust: Accounts of Charge + Discharge, 1910/11 - 1914/15

- | | | |
|-----|-----------------------|----------|
| 1. | Sept 1910 - Sept 1911 | |
| 2-3 | May 1911 - May 1912 | 2 copies |
| 4-5 | May 1912 - May 1913 | do |
| 6-7 | May 1913 - May 1914 | do |
| 8-9 | May 1914 - May 1915 | do |

21

Ruthven Trust: Accounts of Charge + Discharge, 1915/16 - 1919/20

- | | | |
|------|---------------------|----------|
| 1-2 | May 1915 - May 1916 | 2 copies |
| 3-4 | May 1916 - May 1917 | do |
| 5-6 | May 1917 - May 1918 | do |
| 7-8 | May 1918 - May 1919 | do |
| 9-10 | May 1919 - May 1920 | do |

22

Ruthven Trust: Accounts of Charge + Discharge, 1920/21 - 1923/24

- | | | |
|-----|---------------------|----------|
| 1-2 | May 1920 - May 1921 | 2 copies |
| 3-4 | May 1921 - May 1922 | do |
| 5-6 | May 1922 - May 1923 | do |
| 7-8 | May 1923 - May 1924 | do |

23

Ruthven Trust: Accounts of Charge and Discharge, 1924/25 - 1928

- | | |
|----|-----------------------|
| 1. | May 1924 - May 1925 |
| 2 | May 1925 - May 1926 |
| 3 | May 1926 - May 1927 |
| 4 | March 1926 - Aug 1927 |
| 5 | May 1927 - May 1928 |
| 6 | May 1928 - Sept 1928 |

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24 Accounts of Charge + Discharge of Revenue Account 1911/12 - 1922/23

1. May 1911 - May 1912
2. May 1912 - May 1913
3. May 1913 - May 1914
4. May 1914 - May 1915
5. May 1915 - May 1916
6. May 1916 - May 1917
7. May 1917 - May 1918
8. May 1918 - May 1919
9. May 1919 - May 1920
10. May 1920 - May 1921
11. May 1921 - May 1922
12. May 1922 - May 1923

25 Ruthven Trust: Statement of Receipts and Expenses, 1926-27.

26 Ruthven Trustees in account with Commercial Bank of Scotland, Beauly, 1830-90

1-18 Bank Statements and Receipts

27 Ruthven Trust Cancelled Cheques - Commercial Bank, Beauly, 1885-86 (5 items)

28 Bank of Scotland, Inverness, 1911-14.

1-24 letters etc to J. T. Garroch regarding Ruthven Trust bankings, etc.

29 Bank of Scotland, Inverness: letters etc as above, 1915-16 (19 items)

30 Bank of Scotland, Inverness: letters etc as above, 1917-20 (18 items)

31 Bank of Scotland, Inverness: letters etc as above, 1921-22 (19 items)

32 Bank of Scotland, Inverness: vouchers, 1923-25 (13 items)

33 Bank of Scotland, Inverness: letters + vouchers, 1926 (15 items)

34 Bank of Scotland, Inverness: letters + vouchers, 1927-28 (21 items)

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- 35 Bank of Scotland, Inverness: cancelled cheques + cheque book stubs, 1911-24
- 36 Bank of Scotland, Inverness: Ruthven Trust Pass Books, 1911-28.
 - 1. 1911-27
 - 2. 1927-28
- 37 Receipt Counterfoil Book, some receipts used up but nothing written on stubs
- 38 Receipts from Counterfoil book for money from Ruthven Trust:- Stratherrick, Beauly, Fort Augustus, Eskdale, April 1941 (6 items)
- 39 Ruthven Estate: vouchers for expenses, and payments to beneficiaries, 1883-85 (13 items)
- 40 Do, 1887-88 (15 items)
- 41 Do 1890-91 (10 items)
- 42 Do 1893-94 (15 items)
- 43 Do 1896-97 (17 items)
- 44 Do 1897-98 (16 items)
- 45 Do 1899-1900 (20 items)
- 46 Do 1900-01 (15 items)
- 47 Do 1901-02 (14 items)
- 48 Do 1902-03 (14 items)
- 49 Do 1903-04 (16 items)
- 50 Do 1904-05 (17 items)
- 51 Do 1905-06 (17 items)
- 52 Do 1906-07 (20 items)
- 53 Do 1907-08 (18 items)

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54	Ruthven Estate:	vouchers,	1908-09	(19 items)
55	do	do	1909-10	(20 items)
56	Ruthven Trust:	vouchers -	stocks and shares,	1911-14, 1920 (items)
57	do	vouchers -	expenses, payments to beneficiaries, etc,	1911-12, (11 items)
58	do	do	1912-13	(7 items)
59	do	do	1913-14	(12 items)
60	do	do	1914-15	(8 items)
61	do	do	1915-16	(9 items)
62	do	do	1916-17	(8 items)
63	do	do	1917-18	(7 items)
64	do	do	1918-19	(7 items)
65	do	do	1919-20	(7 items)
66	do	do	1920-21	(6 items)
67	do	do	1921-22	(7 items)
68	do	do	1922-23	(7 items)
69	do	do	1923-24	(8 items)
70	do	do	1924-25	(10 items)
71	do	do	1925-26	(5 items)
72	do	do	1926-27, 1928	(14 items)
73	Complete Stock Exchange Investment List, March 1913, printed pamphlet.			